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BY HAND

The Honorable Harold Baer, Jr.
United States District Judge
United States District Court for the Southern District of New York
500 Pearl Street
New York, NY 10007

Re: Orix Commercial Finance v. Hollywood Entertainment Corp., et al.,
No. 07 Civ. 7712

Dear Judge Baer:

We represent defendants Hollywood Entertainment Corp. and Hollywood Management Company in the above-referenced case. I write, with the consent of the plaintiff, to request an adjournment of the preliminary conference in this case, now scheduled for November 1.

This complaint in this matter was filed on August 29, 2007. On or about October 16, 2007, defendants, and related entities, filed for bankruptcy. In lieu of an answer, defendants filed a suggestion of bankruptcy with this Court on October 19, 2007. Because this case is now stayed pursuant to 11 U.S.C. § 362(a), we respectfully request that the preliminary conference in this case be adjourned.

Respectfully submitted,

Aricl P. Cannon

cc: (via facsimile)
Kristina Juntunen

Harold Baer, Jr., U.S.D.J.

Date: 10/24/07

Endorsement:

Adjourned to January 3, 2008 and unless we hear from one side or the other by that date to continue the matter on our suspense calendar and why or that they are going forward and just request a time, it will be dismissed without prejudice on that date.